



IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Perilya Limited (ASX: PEM) ("Perilya") is pleased to announce that the Scheme of Arrangement between Perilya and its shareholders ("Scheme") was implemented today.

The Scheme Consideration of \$0.35 per Perilya share held as at 5.00pm WST on 16 December 2013 has been paid to shareholders today.

All Perilya shares not already owned by Zhongjin Lingnan have now been transferred to Zhongjin Lingnan, who has been entered in the Perilya share register as the sole shareholder of Perilya.

Perilya will be removed from the official list of the ASX as from the close of trading today.

Yours faithfully, **PERILYA LIMITED**

Paul Marinko
Company Secretary

For further information:

Investors:

Paul Arndt Managing Director and CEO +61 8 6330 1000 **Enquiries:**

Paul Marinko Company Secretary +61 8 6330 1000 **Analysts:**

Angelo Christou Chief Financial Officer +61 8 6330 1000

PERILYA LIMITED PAGE 1 of 1