

Perilya Limited
ABN: 85 009 193 695



5 February, 2009

Attention: Nathan Bartop
Companies Advisor – Perth Office
Australian Stock Exchange Limited
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Nathan,

RELEASE OF TRADING HALT

Further to announcements released to the market by Perilya Limited this morning in relation to the outcome of its extraordinary general meeting and receipt of FIRB approval to Shenzhen Zhongjin Lingnan Nonfemet Co., Ltd accepting a placement of 50.1% of the issued capital of Perilya Limited, we request that we now be released from the voluntary trading halt currently in place.

Yours sincerely

A handwritten signature in blue ink, appearing to read "P. Marinko", with a long, sweeping flourish extending to the right.

Paul Marinko
Company Secretary