

ASX and Media Release

30 November 2009

1 FOR 3 RIGHTS ISSUE TO RAISE \$55 MILLION CHANGE OF SHARE REGISTRY ADDRESS

On 17 November 2009 Perilya Limited ("Company") announced its intention to undertake a non-renounceable, underwritten 1 for 3 rights issue to raise approximately \$55 million (before costs of the issue).

The Company would like to advise the market that the Melbourne office of its share registry, Computershare Investor Services Pty Ltd, will be processing applications, not the Perth office as set out in the copy of the offer document lodged with ASX on 17 November 2009.

The Melbourne office's contact details are as follows:

Computershare Investor Services Pty Ltd
GPO Box 505
Melbourne VIC 3001
For telephone enquiries:
Within Australia: 1300 729 381
Outside Australia: +61 (0)3 9946 4462

This change applies to section 4 (How to apply) of the offer document.

Due to the size of Computershare's Melbourne office, hand delivered applications will not be accepted. Therefore, the Melbourne office's street address has not been provided. However, applications which are inadvertently delivered to the Perth office will be forwarded to the Melbourne office.

Yours faithfully
PERILYA LIMITED



Paul Marinko
Company Secretary

ENDS

For further information:

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