

ASX Release

27 November 2009

CONFIRMATION OF DESPATCH

Perilya Limited (ASX: PEM) confirms that the Offer Document and accompanying Application Forms in respect of its non-renounceable Rights Issue announced on 17 November 2009 were today despatched to eligible shareholders.

ENDS

For further information:

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About Perilya

Perilya is a Perth based Australian base metals mining and exploration company, with operations including the Broken Hill mine in New South Wales, the Flinders Project in South Australia and the Mount Oxide Project in Queensland. The Company also has a strong pipeline of exploration projects across Australia as well as an exploration project in Malaysia.

The company is in the top 20 of global producers for zinc and the top 10 lead producers, and is currently reviewing options for the development of the Mount Oxide Copper and Cobalt Project in the Mount Isa region in Queensland.

For more details, visit www.perilya.com.au