

9 December 2013

## FEDERAL COURT APPROVES SCHEME OF ARRANGEMENT

Perilya Limited (ASX: PEM) (“**Perilya**”) is pleased to announce that the Federal Court of Australia has today made orders approving the Scheme of Arrangement between Perilya and its shareholders (“**Scheme**”), which will result in Perilya’s major shareholder, Zhongjin Lingnan Mining (HK) Company Limited (a wholly owned subsidiary of Shenzhen Zhongjin Lingnan Nonfemet Co., Limited) acquiring all the outstanding shares in Perilya that it does not already own.

The Scheme will become effective once a copy of the Federal Court orders are lodged with the Australian Securities and Investments Commission, which is expected to occur later today.

Under the Scheme, participating Perilya shareholders will receive \$0.35 cash for each Perilya share they hold on the Scheme Record Date (being 16 December 2013).

### Indicative Timetable

Effective Date	9 December 2013
Scheme Record Date	16 December 2013
Implementation Date	19 December 2013

All dates and times are Perth, Western Australia times unless indicated otherwise and are indicative only. Any changes to the above timetable will be announced to ASX and available on Perilya’s website <http://www.perilya.com.au/>.

Capitalised terms used in this announcement have the same meaning as set out in the Scheme Booklet dated 31 October 2013 (unless indicated otherwise).

Yours faithfully,  
**PERILYA LIMITED**



**Paul Marinko**  
Company Secretary

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