

9 December 2013

## SCHEME OF ARRANGEMENT BECOMES EFFECTIVE

Perilya Limited (ASX: PEM) (“**Perilya**”) is pleased to announce that the orders made by the Federal Court of Australia earlier today approving the Scheme of Arrangement between Perilya and its shareholders (“**Scheme**”) have been lodged today with the Australian Securities and Investments Commission.

As a result, the Scheme is now effective. A copy of the Federal Court orders is attached to this announcement.

It is expected that Perilya shares will be suspended from quotation on the ASX with effect from the close of normal trading today, 9 December 2013.

### Indicative Timetable

Scheme Record Date	16 December 2013
Implementation Date	19 December 2013

All dates and times are Perth, Western Australia times unless indicated otherwise and are indicative only. Any changes to the above timetable will be announced to ASX and available on Perilya’s website <http://www.perilya.com.au/>.

Capitalised terms used in this announcement have the same meaning as set out in the Scheme Booklet dated 31 October 2013 (unless indicated otherwise).

Yours faithfully,  
**PERILYA LIMITED**



**Paul Marinko**  
Company Secretary

### For further information:

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No: (P)WAD396/2013

Federal Court of Australia  
District Registry: Western Australia  
Division: General

**PERILYA LIMITED (ACN 009 193 695)**  
Plaintiff

**ORDER**

**JUDGE:**                    SIOPIS J  
**DATE OF ORDER:**      9 DECEMBER 2013  
**WHERE MADE:**          PERTH

**THE COURT ORDERS THAT:**

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (**Act**), the scheme of arrangement between the Plaintiff and its shareholders, a copy of which is set out in annexure "MJ7" of the affidavit of Mr Michael Wylie Jools, dated 31 October 2013, is approved.
2. Pursuant to section 411(12) of the Act, the Plaintiff be exempted from compliance with section 411(11) of the Act in relation to the Scheme.
3. An office copy of this Order be lodged with the Australian Securities & Investments Commission on 9 December 2013.

Date that entry is stamped: 9 December 2013



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