

ASX Release

9 February 2009

PERILYA LIMITED
NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Perilya Limited (ACN 009 193 695) ("**Perilya**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**the Act**").

Perilya has today issued 197,672,000 fully paid ordinary shares ("**New Shares**") to Zhongjin Lingnan Mining (HK) Company Limited ("**Zhongjin HK**") (a wholly-owned subsidiary of Shenzhen Zhongjin Lingnan Nonfemet Co. Ltd) at \$0.23 per share, representing 50.1% of the enlarged share capital of Perilya, for a cash consideration of \$45.5 million. The share placement to Zhongjin HK was approved by Perilya's shareholders at a General Meeting held on 5 February 2009.

Perilya gives notice that:

- (a) the New Shares were issued without disclosure under part 6D.2 of the Act;
- (b) as at the date of this notice, Perilya has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Perilya; and
 - (ii) section 674 of the Act as it applies to Perilya; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

Signed for Perilya Limited

A handwritten signature in blue ink, appearing to read "P. Marinko".

Paul Marinko
Company Secretary