



MARKET RELEASE

9 December 2013

Perilya Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Perilya Limited (the "Company") will be suspended from quotation at the close of trading today, 9 December 2013, at the request of the Company, following lodgement with ASIC of the court orders approving the scheme of arrangement between the Company and Zhongin Lingnan Mining (HK) Company Limited.

Security Code: PEM

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

9 December 2013

By Email: Jenny.Cutri@asx.com.au (cc. tradinghaltsp Perth@asx.com.au)

Jenny Cutri
ASX Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Jenny,

PERILYA LIMITED – SCHEME OF ARRANGEMENT – REQUEST FOR SUSPENSION

1. Background

We are writing in relation to a scheme of arrangement between Perilya Limited (“Perilya”) and its shareholders to effect the acquisition by Perilya’s major shareholder, Zhongjin Lingnan Mining (HK) Company Limited (a wholly owned subsidiary of Shenzhen Zhongjin Lingnan Nonfemet Co., Limited) of all of the shares in Perilya that it does not already own (“Scheme”).

Today, 9 December 2013, the Federal Court approved the Scheme pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth).

Perilya has also lodged the Court orders approving the Scheme with ASIC today. Accordingly the Scheme is now effective.

2. Reasons for the suspension

Perilya requests suspension from quotation from close of normal trading today, 9 December 2013 following lodgement of the Court orders approving the Scheme with ASIC and the Scheme becoming effective.

3. How long does Perilya expect the suspension to last and when will it end?

Perilya is requesting suspension from quotation pending implementation of the Scheme. Therefore, Perilya requests to remain in suspension until the Scheme is implemented and it is removed from the official list of ASX, which is expected to be around 19 December 2013.

Perilya will apply to ASX for removal of its shares from the official list of ASX once the Scheme is fully implemented.

4. Is Perilya aware of any reason why its securities should not be suspended?

No.

5. Is Perilya aware of any other information necessary to inform the market about the suspension?

No.

If you need any further information, please do not hesitate to contact me.

Yours faithfully,
PERILYA LIMITED

A handwritten signature in blue ink, appearing to read "Paul Marinko".

Paul Marinko
Company Secretary