



MARKET RELEASE

30 August 2013

Perilya Limited

TRADING HALT

The securities of Perilya Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 4 September 2013 or when the announcement is released to the market.

Security Code: PEM

Shannon Nicholson
Senior Adviser, Listings Compliance (Perth)

Perilya Limited
ABN: 85 009 193 695



30 August 2013

Ms. Tonia Oliveira
Senior Adviser, Listings
Australian Securities Exchange Limited
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Tonia,

TRADING HALT REQUEST

Perilya Limited (ASX code: PEM) requests that an immediate voluntary trading halt be placed on its securities pending an announcement to the market regarding a potential control transaction. The Company anticipates that the trading halt will be required for two trading days and that the announcement will be made to the market prior to the commencement of trading on Wednesday, 4 September 2013. The company sees no reason why a trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely
Perilya Limited

A handwritten signature in blue ink, appearing to read "Paul Marinko".

Paul Marinko
Company Secretary